FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

TATEMENT	OF	CHANGES	IN	BENEFICIAL	OWNERSHIP
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OMB APPROVAL									
OMB Number:	3235-028								
Estimated average I	hurden								

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

TER PAU						lame a	nd Tick	er or Tra	adina !	Symbol				Dalational	nin of Penortin	g Person(s) to I	ssuer
(Fir	1. Name and Address of Reporting Person* SCHUSTER PAUL A				2. Issuer Name and Ticker or Trading Symbol REINSURANCE GROUP OF AMERICA INC [ RGA ]									heck all ap		10% (	
Last) (First) (Middle)			3. Date of Earliest Transaction (Month/Day/Year) 02/07/2012									A bel	below) below Sr EVP, Global Fin/Grp/Hea		)		
				4. If <i>I</i>	men	dment,	Date o	f Origina	I Filed	I (Month/Da	iy/Yea	ar)		ne) X Foi Foi	m filed by One m filed by Mo	e Reporting Pers	son
	Tabl	e I - No	n-Deriva	ative	Seci	uritie	s Acc	uired	, Dis	posed o	f, or	Bene	eficia	illy Owr	ned		
Date				Execution Date, ay/Year) if any		Transaction Disposed Of (D) (Instr. 3 Code (Instr. 5)				d Secu Bene Own	rities eficially ed Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
								Code	v	Amount		(A) or (D)	Price	Tran	saction(s)		(111501.4)
Common Stock 02/07.			02/07/	/2012			F		4,169 <sup>(1)</sup>		D	\$55.	49	44,298	D		
	Та													/ Owne	d		
Derivative Conversion Date Execution Security or Exercise (Month/Day/Year) if any			Date,	Fransaction of Code (Instr. Derivative		ative rities ired osed	6. Date Exercisable and Expiration Date (Month/Day/Year)			Amount or		ount	Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
2 C O P D	(Statement of the conversion of Exercise Prize of Perivative	(State) (State) (Table Curity (Instr. 3)  Took  Table Courity (Instr. 3)  Took  Table Courity (Instr. 3)  Took  Table Courity (Instr. 3)	(State) (Zip)  Table I - No  Curity (Instr. 3)  Table II - Instruction Date (Month/Day/Year) (Month/D and Month/D	Table I - Non-Derivation (Month/Day/Year)  Table II - Derivation (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  3. Transaction (Month/Day/Year)  (Month/Day/Year)  3. Transaction (Month/Day/Year)  (Month/Day/Year)	Table I - Non-Derivative Security (Instr. 3)  Table II - Derivative Security (Month/Day/Year)  Table II - Derivative Security Security Sa. Deemed Execution Date, if any (Month/Day/Year)  Table II - Non-Derivative Security Sec	FIELD MO 63017  (State) (Zip)  Table I - Non-Derivative Sector (Month/Day/Year)  Table II - Derivative Sector (e.g., puts, calls, or Exercise of Perivative (Month/Day/Year)  Table II - Derivative Sector (e.g., puts, calls, fany (Month/Day/Year) (Month/Day/Year)  A. If Amen  4. If Amen  4. If Amen  4. If Amen  4. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year) (Month/Day/Year)	Table I - Non-Derivative Securities  Curity (Instr. 3)  Table II - Derivative Securities (Month/Day/Year)  Table II - Derivative Securities (e.g., puts, calls, warr:  Conversion or Exercise rice of Perivative Security (Month/Day/Year)  Table II - Derivative Securities (e.g., puts, calls, warr:  (Month/Day/Year)  Table II - Derivative Securities (e.g., puts, calls, warr:  (Month/Day/Year)  Transaction Code (Instr. 8)  Security (A) or Disponsion of (D) (Instr. 3)	Table I - Non-Derivative Securities Accurity (Instr. 3)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, (Month/Day/Year)  Table II - Derivative Securities Acque (e.g., puts, calls, warrants, acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	FIELD MO  (State) (Zip)  Table I - Non-Derivative Securities Acquired  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  Table II - Derivative Securities Acquired, Execution Date, if any (Month/Day/Year)  Table II - Derivative Securities Acquired, Execution Date (e.g., puts, calls, warrants, option on Date (Month/Day/Year)  Table II - Derivative Securities Acquired, Expiration Code (Instr. 8)  3. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)  Table II - Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Date Date	(State) (Zip)  Table I - Non-Derivative Securities Acquired, Discurity (Instr. 3)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  Table II - Derivative Securities Acquired, Discurity (Month/Day/Year)  Table II - Derivative Securities Acquired, Dispode (e.g., puts, calls, warrants, options, conversion rexercise rice of Date (Month/Day/Year)  (Month/Day/Year)  3. Transaction Code (Instr. 8)  Table II - Derivative Securities Acquired, Dispode (e.g., puts, calls, warrants, options, conversion of Exercise (Month/Day/Year)  (Month/Day/Year)  4. If Amendment, Date of Original Filed  Acquired, Dispode (Instr. 8)  Transaction Code (Instr. 8)  5. Number of Code (Month/Day/Year)  6. Date Exercise Expiration Date (A) or Disposed of (D) (Instr. 3, 4 and 5)  (Month/Day/Year)  Date	(State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of Curity (Instr. 3)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed of V Amount  Code (Instr. 8)  Table II - Derivative Securities Acquired, Disposed of V Amount  Conversion of Exercise Price of Perivative Instruction (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed of Objectivative Instruction Date (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed of Objectivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Date Expiration  Table II - Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Date Expiration	(State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Exercise (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed Of (Disposed Of (D	4. If Amendment, Date of Original Filed (Month/Day/Year)  Table I - Non-Derivative Securities Acquired, Disposed of, or Benefication Date (Month/Day/Year)    2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   3. Transaction (e.g., puts, calls, warrants, options, convertible securities (Month/Day/Year)   3. Transaction Date (Month/Day/Year)   4. Transaction Code (Instr. 8)   5. Number of Date (Month/Day/Year)   6. Date Exercisable and Amount of Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   4. Title and Amount of Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   4. Title and Amount of Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   5. Number (Month/Day/Year)   5. Numb	(State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficial Execution Date (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (e.g., puts, calls, warrants, options, convertible securities)  3. Transaction Date (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  4. Scourities Acquired (Disposed of, or Beneficially (e.g., puts, calls, warrants, options, convertible securities)  7. Title and Amount of Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Amount or Number of	FIELD MO 63017  (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owners (Month/Day/Year)   2. Transaction Date (Month/Day/Year)   2. Transaction (Month/Day/Year)   2. Transaction (Month/Day/Year)   3. Transaction (Month/Day/Year)   3. Transaction (Month/Day/Year)   4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   5. Arg Securities Acquired (A) or Price (A) or Reper Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 6)   7. Transaction (Instr. 6)   7. Transaction (Instr. 7)   7. Transaction (Instr. 6)   7. Transaction (Instr. 6)	FIELD MO  (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed of (D) (Instr. 3, 4 and 5)  Table II - Derivative Securities Acquired, Disposed of (D) (Instr. 3 and 4)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  4. Securities Acquired (A) or Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  3. Transaction Date (Month/Day/Year)  4. Date Exercisable and Expiration Date (Month/Day/Year)  (Month/Day/Year)  4. Date Exercisable and Amount of Securities Securitie	4. If Amendment, Date of Original Filed (Month/Day/Year)  (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Code V Amount (A) or Disposed Of, Or Beneficially Owned Following Reported Transaction(s) (Instr. 3)  Table II - Derivative Securities Acquired, Disposed Of (D) (Instr. 3, 4 and 5)  (Code V Amount (A) or Disposed Of, Or Beneficially Owned Following Reported Transaction(s) (Instr. 4)  Table II - Derivative Securities Acquired, Disposed Of, Or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, Or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, Or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, Or Beneficially Owned (e.g., puts, calls, warrants, options, convertible security (Instr. 3)  AD Deemed Execution Date, if any (Month/Day/Year)  (Month/Day/Year)  An Date (Month/Day/Year)  An Dat

## **Explanation of Responses:**

1. Shares of common stock delivered to issuer as payment for taxes withheld. The reported share price is the closing price on Feb. 2, 2012, which is the price that was used for tax withholding purposes.

William Hutton, by power of <u>attorney</u>

02/07/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.