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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: December 12, 2001

REINSURANCE GROUP OF AMERICA, INCORPORATED
(Exact Name of Registrant as Specified in its Charter)

MISSOURI

1-11848

43-1627032

(State or Other Jurisdiction of
Incorporation)

(Commission File Number)

(IRS Employer Identification Number)

1370 Timberlake Manor Parkway
Chesterfield, Missouri 63017
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (636) 736-7000

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ITEM 5. OTHER EVENTS.

In connection with Rule 5b-3 under the Trust Indenture Act of 1939, The Bank of New York is qualified to act as Trustee under the Senior Indenture between Reinsurance Group of America, Incorporated and The Bank of New York, as Trustee, a form of which was filed as Exhibit 4.1 to the Company's Registration Statement on S-3, as amended (File No. 333-55304). A copy of the Form T-1 regarding such qualification prepared by The Bank of New York is being filed as Exhibit 25.1 to this report.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

Exhibit No.	Exhibit
25.1	Statement of Eligibility under the Trust Indenture Act of 1939, as amended, of The Bank of New York, as Trustee under the Senior Indenture.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REINSURANCE GROUP OF AMERICA,
INCORPORATED

Date: December 14, 2001

By: /s/ Jack B. Lay

Name: Jack B. Lay
Title: Executive Vice President
and Chief Financial Officer

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FORM T-1

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF ELIGIBILITY
UNDER THE TRUST INDENTURE ACT OF 1939 OF A
CORPORATION DESIGNATED TO ACT AS TRUSTEE

CHECK IF AN APPLICATION TO DETERMINE
ELIGIBILITY OF A TRUSTEE PURSUANT TO
SECTION 305(b)(2) _X_

THE BANK OF NEW YORK
(Exact name of trustee as specified in its charter)

New York (State of incorporation if not a U.S. national bank)	13-5160382 (I.R.S. Employer identification no.)
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One Wall Street, New York, N.Y. (Address of principal executive offices)	10286 (Zip code)
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REINSURANCE GROUP OF AMERICA, INCORPORATED
(Exact name of obligor as specified in its charter)

Missouri (State or other jurisdiction of incorporation or organization)	43-1627032 (I.R.S. Employer identification no.)
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1370 Timberlake Manor Parkway Chesterfield, Missouri (Address of principal executive offices)	63017-6039 (Zip code)
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Senior Debt Securities
(Title of the indenture securities)

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1. GENERAL INFORMATION. FURNISH THE FOLLOWING INFORMATION AS TO THE TRUSTEE:

(A) NAME AND ADDRESS OF EACH EXAMINING OR SUPERVISING AUTHORITY TO WHICH IT IS SUBJECT.

Name	Address
Superintendent of Banks of the State of New York	2 Rector Street, New York, N.Y. 10006, and Albany, N.Y. 12203
Federal Reserve Bank of New York	33 Liberty Plaza, New York, N.Y. 10045
Federal Deposit Insurance Corporation	Washington, D.C. 20429
New York Clearing House Association	New York, New York 10005

(B) WHETHER IT IS AUTHORIZED TO EXERCISE CORPORATE TRUST POWERS.

Yes.

2. AFFILIATIONS WITH OBLIGOR.

IF THE OBLIGOR IS AN AFFILIATE OF THE TRUSTEE, DESCRIBE EACH SUCH AFFILIATION.

None.

16. LIST OF EXHIBITS.

EXHIBITS IDENTIFIED IN PARENTHESES BELOW, ON FILE WITH THE COMMISSION, ARE INCORPORATED HEREIN BY REFERENCE AS AN EXHIBIT HERETO, PURSUANT TO RULE 7A-29 UNDER THE TRUST INDENTURE ACT OF 1939 (THE "ACT") AND 17 C.F.R. 229.10(D).

1. A copy of the Organization Certificate of The Bank of New York (formerly Irving Trust Company) as now in effect, which contains the authority to commence business and a grant of powers to exercise corporate trust powers. (Exhibit 1 to Amendment No. 1 to Form T-1 filed with Registration Statement No. 33-6215, Exhibits 1a and 1b to Form T-1 filed with Registration Statement No. 33-21672 and Exhibit 1 to Form T-1 filed with Registration Statement No. 33-29637.)
4. A copy of the existing By-laws of the Trustee. (Exhibit 4 to Form T-1 filed with Registration Statement No. 33-31019.)
6. The consent of the Trustee required by Section 321(b) of the Act. (Exhibit 6 to Form T-1 filed with Registration Statement No. 33-44051.)
7. A copy of the latest report of condition of the Trustee published pursuant to law or to the requirements of its supervising or examining authority.

SIGNATURE

Pursuant to the requirements of the Act, the Trustee, The Bank of New York, a corporation organized and existing under the laws of the State of New York, has duly caused this statement of eligibility to be signed on its behalf by the undersigned, thereunto duly authorized, all in The City of New York, and State of New York, on the 11th day of December, 2001.

THE BANK OF NEW YORK

By: /s/ MICHAEL PITFICK

Name: MICHAEL PITFICK
Title: ASSISTANT TREASURER

Consolidated Report of Condition of

THE BANK OF NEW YORK

of One Wall Street, New York, N.Y. 10286

And Foreign and Domestic Subsidiaries,

a member of the Federal Reserve System, at the close of business March 31, 2001,
published in accordance with a call made by the Federal Reserve Bank of this
District pursuant to the provisions of the Federal Reserve Act.

	Dollar Amounts In Thousands
ASSETS	
Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin.....	\$2,811,275
Interest-bearing balances.....	3,133,222
Securities:	
Held-to-maturity securities.....	147,185
Available-for-sale securities.....	5,403,923
Federal funds sold and Securities purchased under agreements to resell.....	3,378,526
Loans and lease financing receivables:	
Loans and leases held for sale.....	74,702
Loans and leases, net of unearned income.....37,471,621	
LESS: Allowance for loan and lease losses.....599,061	
Loans and leases, net of unearned income and allowance.....	36,872,560
Trading Assets.....	11,757,036
Premises and fixed assets (including capitalized leases).....	768,795
Other real estate owned.....	1,078
Investments in unconsolidated subsidiaries and associated companies.....	193,126
Customers' liability to this bank on acceptances outstanding.....	592,118
Intangible assets.....	
Goodwill.....	1,300,295
Other intangible assets.....	122,143
Other assets.....	3,676,375

Total assets.....	\$70,232,359
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LIABILITIES	
Deposits:	
In domestic offices.....	\$25,982,242
Noninterest-bearing.....10,586,346	
Interest-bearing.....15,395,896	
In foreign offices, Edge and Agreement subsidiaries, and IBFs.....	24,862,377
Noninterest-bearing.....373,085	
Interest-bearing.....24,489,292	
Federal funds purchased and securities sold under agreements to repurchase.....	1,446,874
Trading liabilities.....	2,373,361
Other borrowed money:	
(includes mortgage indebtedness and obligations under capitalized leases).....	1,381,512
Bank's liability on acceptances executed and outstanding.....	592,804
Subordinated notes and debentures.....	1,646,000
Other liabilities.....	5,373,065

Total liabilities.....	\$63,658,235
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EQUITY CAPITAL	
Common stock.....	1,135,284
Surplus.....	1,008,773
Retained earnings.....	4,426,033
Accumulated other comprehensive income.....	4,034
Other equity capital components.....	0

Total equity capital.....	6,574,124
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Total liabilities and equity capital.....	\$70,232,359
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I, Thomas J. Mastro, Senior Vice President and Comptroller of the above-named bank do hereby declare that this Report of Condition has been prepared in conformance with the instructions issued by the Board of Governors of the Federal Reserve System and is true to the best of my knowledge and belief.

Thomas J. Mastro,
Senior Vice President and Comptroller

We, the undersigned directors, attest to the correctness of this Report of Condition and declare that it has been examined by us and to the best of our knowledge and belief has been

prepared in conformance with the instructions issued by the Board of Governors of the Federal Reserve System and is true and correct.

Thomas A. Renyi
Gerald L. Hassell
Alan R. Griffith

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Directors
