

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-Q/A
AMENDMENT NO. 1

(MARK ONE)
/ X /

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
FOR THE QUARTERLY PERIOD ENDED SEPTEMBER 30, 1998

OR

/ /
TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

COMMISSION FILE NUMBER 1-11848

REINSURANCE GROUP OF AMERICA, INCORPORATED
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

MISSOURI (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	43-1627032 (IRS EMPLOYER IDENTIFICATION NUMBER)
660 MASON RIDGE CENTER DRIVE ST. LOUIS, MISSOURI 63141 (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)	
(314) 453-7439 (REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)	

INDICATE BY CHECK MARK WHETHER THE REGISTRANT (1) HAS FILED ALL REPORTS
REQUIRED TO BE FILED BY SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF
1934 DURING THE PRECEDING 12 MONTHS (OR FOR SUCH SHORTER PERIOD THAT THE
REGISTRANT WAS REQUIRED TO FILE SUCH REPORTS), AND (2) HAS BEEN SUBJECT TO
SUCH FILING REQUIREMENTS FOR THE PAST 90 DAYS.

YES	X	NO
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VOTING COMMON STOCK OUTSTANDING (\$.01 PAR VALUE) AS OF OCTOBER 31, 1998:
25,243,612 SHARES NON-VOTING COMMON STOCK OUTSTANDING (\$.01 PAR VALUE) AS OF
OCTOBER 31, 1998: 4,945,000 SHARES

THE REGISTRANT HEREBY AMENDS ITS FORM 10-Q FOR THE QUARTER ENDING SEPTEMBER
30, 1998, FILED NOVEMBER 13, 1998, BY CHANGING THE REFERENCE IN EXHIBIT 27.1
(FINANCIAL DATA SCHEDULE) FROM "ARTICLE 5" TO "ARTICLE 7."

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned thereunto duly authorized.

Reinsurance Group of America, Incorporated

By: /s/ Jack B. Lay 1/14/99

Jack B. Lay
Executive Vice President & Chief Financial Officer
(Principal Financial and Accounting Officer)

INDEX TO EXHIBITS

Exhibit Number -----	Description -----
3.1	Restated Articles of Incorporation of RGA incorporated by reference to Exhibit 3.1 to Registration Statement on Form S-1 (No. 33-58960) filed on March 2, 1993
3.2	Bylaws of RGA incorporated by reference to Exhibit 3.2 to Registration Statement on Form S-1 (No. 33-58960) filed on March 2, 1993
3.3	Form of Certificate of Designations for Series A Junior Participating Preferred Stock incorporated by reference to Exhibit 3.3 to Amendment No. 1 to Registration Statement on Form S-1 (No. 33-58960) filed on April 14, 1993
27.1	Financial Data Schedule

This schedule contains summary financial information extracted from the condensed consolidated financial statements of the registrant and is qualified in its entirety by reference to such financial statements

1,000
U.S. DOLLAR

9-MOS	DEC-31-1998	JAN-01-1998	SEP-30-1998
			1
	3,546,144	0	0
			9,187
			213,717
			1,573
	4,592,472		24,485
	279,425		
	337,351		
	5,846,456		
	4,040,120		
	0		
	404,899		
	0		
	107,695		
	0		0
			310
			784,387
5,846,456			
			822,884
	207,606		
	3,358		
	17,593		
	741,753		
54,098			
	116,772		
	87,810		
	31,563		
	56,247		
	0		
	0		0
			55,783
			2.04
			2.01
			0
	0		
	0		
	0		
	0		
	0		
0			