
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): August 31, 2011

REINSURANCE GROUP OF AMERICA, INCORPORATED

(Exact Name of Registrant as Specified in its Charter)

Missouri
(State or Other Jurisdiction of
Incorporation)

1-11848
(Commission
File Number)

43-1627032
(IRS Employer
Identification Number)

1370 Timberlake Manor Parkway, Chesterfield, Missouri 63017
(Address of Principal Executive Office)

Registrant's telephone number, including area code: **(636) 736-7000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

In a press release dated August 31, 2011, a copy of which is attached hereto as Exhibit 99.1, and the text of which is incorporated by reference herein, Reinsurance Group of America, Incorporated announced that Jack Lay, Senior Executive Vice President and Chief Financial Officer will address investors at the Keefe, Bruyette & Woods Insurance Conference being held on Wednesday, September 7, 2011.

The information in this Item 7.01 and the exhibit attached hereto will not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”), or otherwise subject to the liabilities of such section, nor will such information or exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as may be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits. The following documents are filed as exhibits to this report:

99.1 Press Release dated August 31, 2011

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REINSURANCE GROUP OF AMERICA, INCORPORATED

Date: August 31, 2011

By: /s/ Jack B. Lay

Jack B. Lay

Senior Executive Vice President and Chief

Financial Officer

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated August 31, 2011



For further information, contact
John W. Hayden
Senior Vice President, Controller and
Investor Relations
(636) 736-7000

FOR IMMEDIATE RELEASE

REINSURANCE GROUP OF AMERICA'S CHIEF FINANCIAL OFFICER TO SPEAK
AT KEEFE, BRUYETTE & WOODS INSURANCE CONFERENCE

ST. LOUIS, August 31, 2011 — Jack Lay, Senior Executive Vice President and Chief Financial Officer for Reinsurance Group of America, Incorporated (NYSE:RGA), will present at the Keefe, Bruyette & Woods Insurance Conference on Wednesday, September 7, 2011 at approximately 8:45 a.m. (ET).

A live audio webcast of the presentation will be available online at : <http://www.kbw.com/news/conferenceInsurance2011.html>. Webcast viewers are encouraged to visit the website at least fifteen minutes prior to the presentation to download and install any necessary software. Presentation slides for Mr. Lay will be available at www.rgare.com (through the link on the Investor Relations page).

Reinsurance Group of America, Incorporated is among the largest global providers of life reinsurance, with subsidiary companies or offices in Australia, Barbados, Bermuda, Canada, China, Dubai, France, Germany, Hong Kong, India, Ireland, Italy, Japan, Mexico, the Netherlands, Poland, South Africa, South Korea, Spain, Taiwan, the United Kingdom and the United States. At June 30, 2011, the company had approximately \$2.7 trillion of worldwide life reinsurance in force and assets of \$30.7 billion.

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